



**Personal Financial Statement**

Name: \_\_\_\_\_ Home Phone: \_\_\_\_\_  
 Address: \_\_\_\_\_ Business Phone: \_\_\_\_\_  
 City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_  
 Date of Birth: \_\_\_\_\_ Social Security Number: \_\_\_\_\_

Filed for Bankruptcy Yes No  
 Tax Lien or Judgment Yes No

**Personal Net Worth Statement:**

<b>Assets:</b>		<b>Liabilities &amp; Net Worth:</b>	
Cash on Hand		Credit Cards	
Stocks & Bonds (listed)		Charge Accounts	
Value of Company (unlisted)		Bank Loans	
Cash Value of Life Insurance		Leases – Auto or Other	
Real Estate – Primary Residence		Mortgage – Primary	
Real Estate - Other		Mortgage – Other	
IRA's/401K/SEP/Keough		Alimony / Child Support	
Automobiles		Contingent Liabilities	
Account Receivables		Other	
Personal Property & Collectibles		Other	
Other		Other	
Other			
<b>Total Assets:</b>		<b>Total Liabilities:</b>	
		<b>Total Net Worth (total assets –total liabilities):</b>	

The above named hereby certifies that this statement is a true and accurate statement of my net worth and financial condition as of the date set forth in this statement.

Date: \_\_\_\_\_

Signature: \_\_\_\_\_

Other  
 Comments: \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

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